

Tocqueville Legacy Circle

The United Way Tocqueville *L* Circle was created to honor current Tocqueville members who have also made *L* commitments of \$200,000 or more. These Tocqueville members are visionaries making lasting gifts to the cause of caring.

The *L* commitment may be:

- L* A realized deferred gift received from a bequest or similar vehicle of \$200,000 or more
- L* An outright gift or documented written pledge to the endowment fund of \$200,000 or more
- L* A written notification of a revocable or irrevocable planned gift arrangement, such as a provision in a will, a life insurance policy, or a split interest gift with a face amount or death benefit of \$200,000 or more.

Thank you to the following Tocqueville *L* Circle members:

Margaret Wyeth Bradley
The Kordick Family Trust

Mr. and Mrs. Douglass M. Stewart
Mr. and Mrs. Robert Weissman

Anonymous Friend

*Please contact Nancy Perry if you should be listed or would like more information on the Tocqueville *L* Circle.*

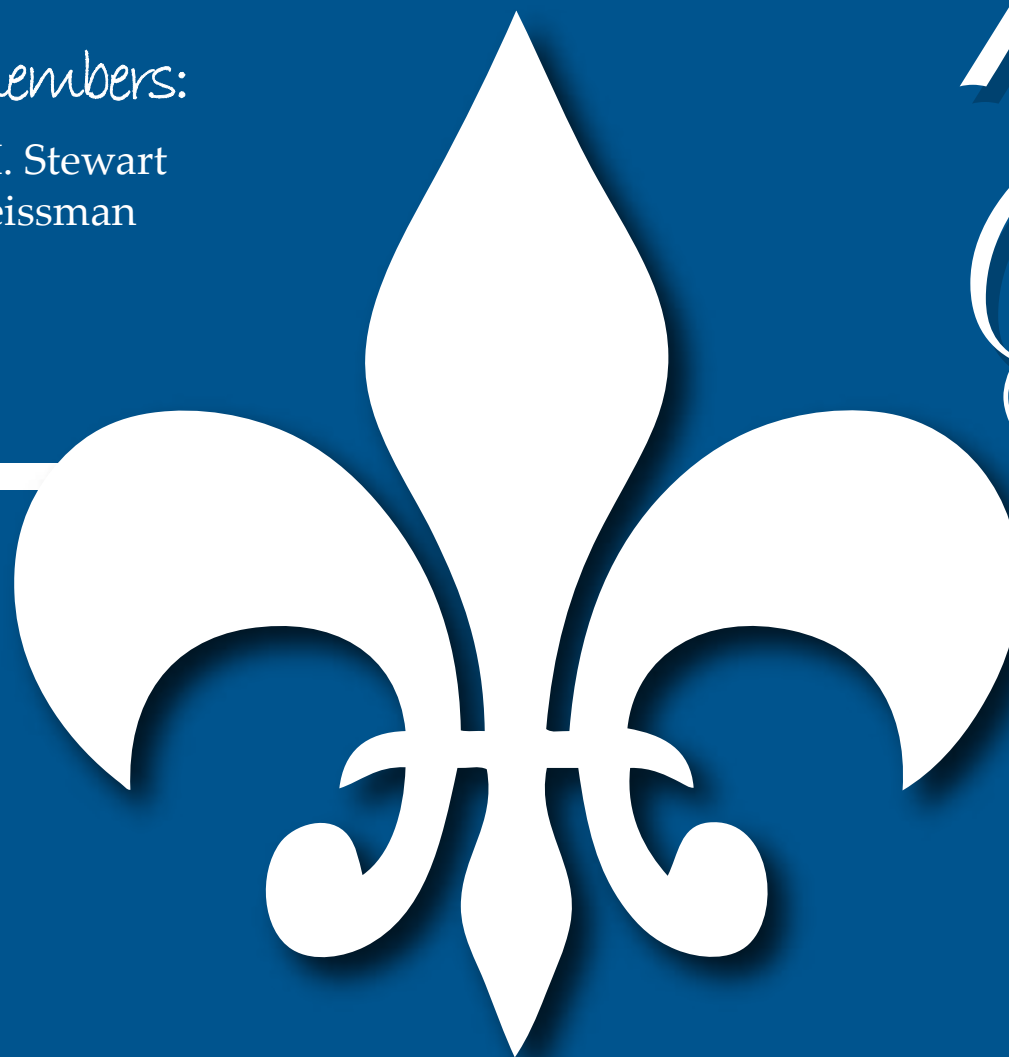
Nancy Perry, CRFE
Major Gifts Director
United Way of Martin County
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Stuart, FL 34994

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Web: LIVEUNITEDmc.org



Tocqueville Society

2011-12 Pledge Form



United Way
of Martin County

United Way of Martin County's Tocqueville Society

Alexis de Tocqueville was only 26 years old when he traveled all over the United States in 1831. His observations, readings, and discussions formed the basis of Democracy in America, a study of American society and politics.

One of his most important observations was that Americans hold in common a unique willingness to work for the public welfare – a tendency to lend

faithful support to neighbors and countrymen, especially in times of need.

It is in this spirit that United Way of America created the United Way Tocqueville Society in 1984. Today, the Society is one of the world's most prestigious institutions for individuals who are passionate about improving peoples' lives and strengthening communities.

Tocqueville Society Membership Benefits

With a \$10,000 minimum gift, you will be . . .

- ✦ Invited to serve on a Common Good Fund citizen review panel, ensuring thoughtful investment of local contributions in the most effective human service programs throughout our community.
- ✦ Giving through a quality organization to assure dollars are spent efficiently and where they will have the most impact.
- ✦ Joining a local and national group of major leaders who are providing today's philanthropic leadership and improving the quality of life for others.
- ✦ Listed in the annual National Tocqueville Leadership Recognition Book, and United Way of Martin County's Leadership register.
- ✦ Invited to exclusive local and national recognition events.

Tocqueville Society Membership 2010/11

Ordre d'Egalite - \$50,000 - \$74,999

Ann and Joe Temple
Mrs. Edward C. Trimble

Ordre de Liberte - \$25,000 - \$49,999

Mr. and Mrs. Paul Collier
Mr. and Mrs. Robert Croce
Susan R. and John W. Sullivan Foundation
Daniel P. and Grace I. Tully Foundation
Mr. and Mrs. Robert Weissman

Patrons de la Societe - \$15,000-\$24,999

Mr. Douglas W. Ell
Mr. and Mrs. Richard Genthe
Mr. and Mrs. Warren Hayford
The Kordick Family Trust
Mrs. Lambert H. Mott
Mr. and Mrs. Michael K. Reilly

Membres de la Societe - \$10,000-\$14,999

Mr. Frederic M. Ayres, III, Conchy Joe's Seafood Restaurant & Lounge
Hank and Joanne Barnette
Mr. Richard Bayles
Mr. and Mrs. S. Prestley Blake
Margaret Wyeth Bradley
Mr. and Mrs. William Conner
Albert and Josephine Covelli
Mr. and Mrs. Robert Crandall
Mr. and Mrs. William Crandall
Mr. & Mrs. Ronald D. Day, III
Mr. and Mrs. E. Mandell deWindt
Lindy Donigan and Deane MacMillan
Mr. and Mrs. Lee Elsey
Dr. Charles and Nola Falcone
Harold & Melanie Fenner
Mr. & Mrs. William C. Ferguson
Mr. and Mrs. Alan Finegold
Per & Astrid Heidenreich
Mr. and Mrs. Dennis S. Hudson, III

Mr. and Mrs. Thomas Hudson, Jr.
Mrs. Mim L. Huffam
Ken and Cindy Johns
Fred & Betty Kopf
Frances Langford Foundation
Mr. and Mrs. William Lichtenberger
William B. Massey
Richard & Jean Meduski
The Patricia and Douglas Perry Foundation
Mr. and Mrs. John Pratt
Mr. and Mrs. Charles A. Ruibal
Paul Shirley
Peter & Alison Small
Mrs. Shirley Sontheimer
Mr. and Mrs. Douglass M. Stewart
Mr. and Mrs. Mark Vicini
Mr. and Mrs. Charles R. Walgreen, III
Mr. and Mrs. Ted Weise
Richard and Barbara Young

* Four members wish to remain anonymous | * - Tocqueville Legacy Circle member

United Way of Martin County Tocqueville Society PLEDGE FORM



1. Member Information

Please print. Your personal information is kept confidential.

First Name _____ MI _____ Last Name _____
 Spouse Name _____ MI _____ Last Name _____
 My/our name(s) may be listed in recognition rosters and other publications as: _____
 Please do not publish my/our name(s).
 Primary Address _____ City _____ State _____ Zip _____
 Seasonal Address (if different) _____ City _____ State _____ Zip _____
 E-mail Address _____ Home Phone _____ Seasonal Phone _____
 Please count this gift toward my company's campaign: _____
 Employer _____

Total Gift/Pledge Amount: \$ _____ **Pledge Payment Date:** _____

2. Step-up Challenge (For new members only)

- I/We agree to give \$5,000 this year in the Step-up Challenge, making me a Tocqueville Society member today.
 I/We also agree to contribute \$7,500 to the next campaign and the full \$10,000 to the following year's campaign.

Registration # CH#1474 Florida Department of Agriculture & Consumer Services A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE (800-435-7352) WITHIN THE STATE. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE.

3. Designations

Note: As a Tocqueville Society member, please designate all or a portion of your gift to the Common Good Fund or impact areas.

- A.** United Way's **Common Good Fund** \$ _____
(The way to help the most people)
- B.** Invest in United Way's **IMPACT AREAS**
- \$ _____ **EDUCATION** - Helping families achieve their potential.
- \$ _____ **INCOME** - Helping families become financially stable and independent.
- \$ _____ **HEALTH** - Improving people's lives.
- \$ _____ **CHARACTER COUNTS!**
- \$ _____ **Martin Volunteers** - (includes RSVP and White Doves)
- C.** Designation to a health and human service agency or other United Way (gift must be to a 501(c)(3) agency).
 Agency Name (Use separate sheet for multiple agencies) \$ _____

Address _____

City/State/Zip/Phone _____

4. Preferred Payment Method

We gladly accept various methods of payment. Please select the one that works best for you.

- My/our full payment is enclosed
- Bill me/us: *In Total* Monthly* Quarterly* (*beginning ___/___ mo/yr)*
(Circle one)

Charge my credit card

AmEx MasterCard VISA

Card # _____ Exp. date ___/___/___ mo/yr

My/our gift will be paid through a foundation.

Foundation Name _____

Stock
 Name of Stock _____

Anticipated Transfer Date _____ Number of Shares _____

5. Authorized Signature

Date _____

Thank You! Please mail or fax (772) 220-7771 your form to Nancy Perry, CFRE.